Faraday Future Founder and Co-CEO YT Jia Shares Weekly Investor Update: Announces Faraday Future's Outlook for 2026

Jan 11, 2026

- On February 4—in Las Vegas, at the National Automobile Dealers Association (NADA) Show — FF will hold a final launch of its first EAI robotics products and begin sales.
- FX Super One will continue to expand its pre-order pipeline and extend its market coverage to ten key states, leading the First Class EAI-MPV era across the U.S. and the Middle East.
- FF will strive to achieve its 2026 market cap targets to maximize value for stockholders, with the goal to achieve dual growth in revenue and contribution margin, reach positive operating cash flow as early as possible, and move decisively toward a profitability inflection point.
- FF will further solidify its dual-public-company governance framework and continue building an AI-driven operating system for the company.

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LOS ANGELES, Jan. 11, 2026 (GLOBE NEWSWIRE) -- Faraday Future Intelligent Electric Inc. (NASDAQ: FFAI) ("Faraday Future", "FF" or the "Company"), a California-based global shared intelligent electric mobility ecosystem company, today shared a weekly business update from YT Jia, Founder and Global Co-CEO of FF.



"Hello everyone, I'm speaking to you today right outside the CES exhibition halls here in Las Vegas. On January 7, just nearby, we held the FF Stockholders' Day event, where we not only shared what our investors care about most—our plans for Super One's mass production, sales, delivery, service, and capacity ramp-up, but also officially unveiled FF's long-incubated Embodied AI, or EAI, Robotics strategy. We also hosted private preview sessions for our first batch of robotics products. And here comes another big announcement: On February 4—once again here in Las Vegas, at the NADA Show—we will hold a final launch of our first EAI robotics products and officially begin sales. We invite everyone to stay tuned and witness this with us.

Why are we choosing now to formally announce EAI robotics? There are three major external drivers:
First, the exceptionally high labor costs in the United States have made it the world's largest market with rigid demand for embodied AI robotics.

Second, EAI robotics is approaching a critical inflection point, moving rapidly from research in the lab to large-scale, real-world deployment. I believe

that a breakout moment is imminent.

Third, embodied intelligence is fast becoming a national strategic capability, on par with AI and semiconductors.

There are also four internal drivers:

First, this move is a natural extension of the AI DNA that has been embedded in FF since day one. It is also the inevitable evolution of the vehicle-as-robot concept we proposed ten years ago.

Second, this replicates and upgrades our Auto Industry Bridge model, based on full compliance, we could integrate a global EAI supply chain to deliver robots with high price-performance ratio to fill a market void in the U.S.

Third, the AI robotics business features lighter investment, faster delivery, and could generate positive operating cash flow more quickly.

Fourth, EAI robotics and EAI vehicles act as twin engines driving FF forward. They work hand-in-hand across R&D, manufacturing, sales, and service. Combined with FF's Dual-Flywheel, Dual-Bridge, and Dual–Public-Company structure, they could create a strong ecosystem synergy and open a new growth curve for the company.

As we mentioned last week, I would now like to announce Faraday Future's outlook for 2026.

1. Strategic and Business Targets:

For EAI EV, FX Super One will continue to expand its pre-order pipeline and extend our market coverage to ten key states, leading the First Class EAI-MPV era across the U.S. and the Middle East. At the same time, we will continue to strengthen the influence of FF 91 among the world's spire user communities. With EAI Robotics, we will execute against our established sales and delivery targets, become the first company in the U.S. to deliver humanoid robot products targeted with positive gross margins, and accelerate our potential entry into the ranks of leading U.S. embodied AI robotics providers.

2. Capital Targets:

We will strive to achieve our 2026 market cap targets to maximize value for stockholders. At the same time, we will actively seek to bring in strategic investors; continue to identify high-value and highly cost-effective AI technologies and potential acquisition opportunities to help build a world-class EAI ecosystem.

3. Financial Targets:

Our goal is to achieve dual growth in revenue and contribution margin, reach positive operating cash flow as early as possible, and move decisively toward a profitability inflection point. We will continue to enforce extreme cost discipline and operational efficiency, strengthen financial management and internal controls, and uphold compliance as an absolute baseline.

4. System Build-up Targets:

We will further solidify our dual-public-company governance framework and continue building an AI-driven operating system for the Company.

To achieve these targets, we will focus all our efforts on winning seven critical battles:

S1 battle on user ecosystem: We will continue to make breakthroughs in our Co-Creation Ecosystem Online Direct Sales system, complete phase 1 build-out of Super One's charging and service network in Q2, while closing the loop for AI robotics sales, delivery, and service. At the same time, we will focus on building user power, brand power, and sales power.

S2 battle on product power: For both EAI EV and EAI Robotics products, we will stay focused on ongoing original innovation and on building the most powerful product momentum.

S3 battle on EAI R&D: We will continue advancing Super One's intelligence and ensure high-quality delivery of EAI software and hardware. In parallel, we will deliver U.S. compliance-related technologies and products for EAI robotics.

S4 battle on compliance & certification, mass production and capacity ramp-up for Super One and AI Robotics products: Our goal is to complete all required regulatory certification and testing on schedule, ensuring mass-production and delivery milestones are met as planned. In parallel, we will continue to strengthen scalable assembly and quality assurance capabilities, while further upgrading our intelligent manufacturing systems.

S5 battle on value restoration: We will remain firmly committed to the principle of "stockholders first," seeking to improve our capital structure, lower financing costs, actively bring in strategic investors, and unlock and realize intrinsic value.

S6 battle on high-value market expansion including the Middle East: We aim to build the Middle East into a replicable and fast-to-profit overseas model, while expanding into additional high-value regional markets and working toward earlier deliveries.

S7 battle on system building, efficient execution and corporate culture: We will stay results-driven, while strengthening process KPIs & leading indicators, and continue building a culture with a strong desire to win, ownership & collaboration, and relentless execution.

Looking at the Crypto flywheel: With a term sheet signed for $10 million worth of FFAI stock purchase, AIxC noted that if it completes the transaction, it will mark the start of its stock tokenization RWA business. In 2026, AIxC also announced that it will systematically implement its "three driving-force businesses" and speed up transitioning into profitability.

In 2026, we will continue to promote the mutual empowerment between our "EAI + Crypto" Dual-Flywheel, Dual-Bridge, and Dual-Public-Company structure, and particularly, deeply empower and enable delivery and ramp-up of EAI EV products and EAI Robotics products.

In 2026, I will honor commitments through action, respond to expectations through continuous innovation and delivery, return value to our stockholders, and earn back even greater trust and confidence through results. I will see you next week.**"**

ABOUT FARADAY FUTURE

Faraday Future is a California-based global shared intelligent electric mobility ecosystem company. Founded in 2014, the Company's mission is to disrupt the automotive industry by creating a user-centric, technology-first, and smart driving experience. Faraday Future's flagship model, the FF 91, exemplifies its vision for luxury, innovation, and performance. The FX strategy aims to introduce mass production models equipped with state-of-the-art luxury technology similar to the FF 91, targeting a broader market with middle-to-low price range offerings. FF is committed to redefining mobility through AI innovation. Join us in shaping the future of intelligent transportation. For more information, please visit https://www.ff.com/

FORWARD LOOKING STATEMENTS

This press release includes "forward looking statements" within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. When used in this press release, the words "plan to," "can," "will," "should," "future," "potential," and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements. These forward-looking statements, which include statements regarding the potential purchase of FFAI common stock by AIxC, FFAI's 2026 financial targets, FX Super One production and delivery, and entry into the embodied AI robotics market involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the Company's control, which could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements.

Important factors, among others, that may affect actual results or outcomes include, among others: the Company's ability to maintain its listing on Nasdaq; the availability of sufficient share capital to execute on its strategy, which the Company currently lacks; if AIxC and the Company are able to execute a binding agreement for the purchase of the Company's Common Stock; the agreement of stockholders to substantially increase the Company's share capital, which could result in substantial additional dilution; the Board's approval of various production and sales plans and proposals, which the Company may fail to obtain; the Company's ability to homologate FX vehicles for sale; the Company's ability to secure the necessary funding to execute on the FX strategy, which will be substantial; the Company's ability to enter into an engineering services agreement, which will be required for the Super One in the U.S.; the ability of B2B preorder companies to identify purchasers for the Super One; overall demand for the Super One; the ability to secure the necessary agreements to produce an FX 4 vehicle or any other planned future FX vehicles, none of which have been secured; the Company's ability to secure an occupancy certificate for its Hanford facility; the Company's ability to continue as a going concern and improve its liquidity and financial position; the Company's ability to pay its outstanding obligations; the Company's ability to remediate its material weaknesses in internal control over financial reporting and the risks related to the restatement of previously issued consolidated financial statements; the Company's limited operating history and the significant barriers to growth it faces; the Company's history of losses and expectation of continued losses; the success of the Company's payroll expense reduction plan; the Company's ability to execute on its plans to develop and market its vehicles and the timing of these development programs; the Company's estimates of the size of the markets for its vehicles and cost to bring those vehicles to market; the rate and degree of market acceptance of the Company's vehicles; the Company's ability to cover future warranty claims; the success of other competing manufacturers; the performance and security of the Company's vehicles; current and potential litigation involving the Company; the Company's ability to receive funds from, satisfy the conditions precedent of and close on the various financings described elsewhere by the Company; the result of future financing efforts, the failure of any of which could result in the Company seeking protection under the Bankruptcy Code; the Company's indebtedness; the Company's ability to cover future warranty claims; the Company's ability to use its "at-the-market" program; insurance coverage; general economic and market conditions impacting demand for the Company's products; potential negative impacts of a reverse stock split; potential cost, headcount and salary reduction actions may not be sufficient or may not achieve their expected results; circumstances outside of the Company's control, such as natural disasters, climate change, health epidemics and pandemics, terrorist attacks, and civil unrest; risks related to the Company's operations in China; the success of the Company's remedial measures taken in response to the Special Committee findings; the Company's dependence on its suppliers and contract manufacturer; the Company's ability to develop and protect its technologies; the Company's ability to protect against cybersecurity risks; and the ability of the Company to attract and retain employees, any adverse developments in existing legal proceedings or the initiation of new legal proceedings, and volatility of the Company's stock price. You should carefully consider the foregoing factors and the other risks and uncertainties described in the "Risk Factors" section of the Company's Form 10-K filed with the SEC on March 31, 2025, , and Form 10-Qs for the quarters ended June 30, 2025 and September 30, 2025 filed with the SEC on May 9, 2025, August 19, 2025 and November 21, 2025, respectively, and other documents filed by the Company from time to time with the SEC.

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A photo accompanying this announcement is available at https://www.globenewswire.com/NewsRoom/AttachmentNg/1e88c93a-2fd7-40b4-b08e-dcb6d8e6a97f