The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL
OMB 3235-

Number: 0076
Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

X None

Entity Type

<u>0001805521</u> X Corporation

Name of Issuer Limited Partnership

Property Solutions Acquisition Corp.

Limited Liability Company

General Partnership

Incorporation/Organization

DELAWARE

General Partnersing
Business Trust
Other (Specify)

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2020

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Property Solutions Acquisition Corp.

Street Address 1 Street Address 2

654 MADISON AVENUE, SUITE 1009

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

NEW YORK NEW YORK 10065 646 502 9845

3. Related Persons

Last Name First Name Middle Name

Vogel Jordan

Street Address 1 Street Address 2

654 Madison Avenue, Suite 1009

City State/Province/Country ZIP/PostalCode

New York NEW YORK 10065

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Feldman Aaron

Street Address 1 Street Address 2

654 Madison Avenue, Suite 1009

City State/Province/Country ZIP/PostalCode

New York NEW YORK 10065

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Amsterdam David

Street Address 1 Street Address 2

654 Madison Avenue, Suite 1009

City State/Province/Country ZIP/PostalCode

New York NEW YORK 10065

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Savar Avi

Street Address 1 Street Address 2

654 Madison Avenue, Suite 1009

City State/Province/Country ZIP/PostalCode

New York NEW YORK 10065

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Abush Eduardo

Street Address 1 Street Address 2

654 Madison Avenue, Suite 1009

City State/Province/Country ZIP/PostalCode

New York NEW YORK 10065

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

# 4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services

Commercial Banking
Insurance

Biotechnology
Restaurants
Technology

Investing Hospitals & Physicians Computers

Investment Banking Pharmaceuticals Telecommunications

Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel an investment company under Real Estate Airline

the Investment Company

Real Estate

Airlines & Airports

Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential X Other

Coal Mining Other Real Estate

Environmental Services
Oil & Gas

**Energy Conservation** 

Other Energy

**Electric Utilities** 

Act of 1940?

Energy

**Revenue Range** 

Credit Suisse Securities (USA) LLC

(Associated) Broker or Dealer X None

OR

| UR                   | Agg   | gregate Net Asset value Range   |  |  |
|----------------------|---|---|--|--|
| \$1 - \$             | 5,000,000   |   |  |  |
| \$25,0               | 00,001 - \$50,000,0   | 00  |  |  |
| \$50,0               | 00,001 - \$100,000,   | 000   |  |  |
|                      |   |   |  |  |
|                      |   |   |  |  |
|                      |   |   |  |  |
| ``                   | 11 07   |   |  |  |
|                      | Investment Company Act Section 3(c)   |   |  |  |
| //                   |   | Section 3(c)(9)   |  |  |
|                      |   | Section 3(c)(10)  |  |  |
|                      |   | Section 3(c)(11)  |  |  |
| S                    | ection 3(c)(4)  | Section 3(c)(12)  |  |  |
| S                    | ection 3(c)(5)  | Section 3(c)(13)  |  |  |
| S                    | ection 3(c)(6)  | Section 3(c)(14)  |  |  |
| Se                   | ection 3(c)(7)  |   |  |  |
|                      |   |   |  |  |
| 021-07-21 First      | Sale Yet to Occur   |   |  |  |
|                      |   |   |  |  |
| to last more than o  | ne year? Yes X  | No  |  |  |
| ect all that apply)  |   |   |  |  |
|                      | Pooled  | I Investment Fund Interests   |  |  |
|                      |   | Tenant-in-Common Securities   |  |  |
| •                    | · ·   | Mineral Property Securities   |  |  |
| tercise of Option, v | varrant or Other (  | Other (describe)  |  |  |
| on                   |   |   |  |  |
|                      | ess combination tra   | nsaction, such X Yes No   |  |  |
| sary):               |   |   |  |  |
|                      |   |   |  |  |
| n any outside inves  | tor \$500,000 USD   |   |  |  |
|                      |   |   |  |  |
|                      | Recipient CRD Number None   |   |  |  |
|                      | No As \$1 - \$ \$5,00 \$25,0 \$50,0 Over Declin Not A sion(s) Claimed (sel lin ii)) S S S S S S S S S S S S S S S S S | No Aggregate Net Asset \$1 - \$5,000,000 \$5,000,001 - \$25,000,00 \$25,000,001 - \$50,000,0 \$50,000,001 - \$100,000, Over \$100,000,000 Decline to Disclose Not Applicable  sion(s) Claimed (select all that apply)  Investment Company ii)) Section 3(c)(1) Section 3(c)(2) Section 3(c)(3) Section 3(c)(4) Section 3(c)(5) Section 3(c)(6) Section 3(c)(7)  2021-07-21 First Sale Yet to Occur  to last more than one year? Yes X lect all that apply)  Pooled Tenant o Acquire Another Security Minera sercise of Option, Warrant or Other of the other services of Option of Opti |  |  |

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(Associated) Broker or Dealer CRD

X None

Aggregate Net Asset Value Range

Number None None **Street Address 1 Street Address 2** Eleven Madison Avenue ZIP/Postal State/Province/Country City Code New York **NEW YORK** 10010 State(s) of Solicitation (select all that apply) Check "All States" or check individual X Foreign/non-US States States Recipient Recipient CRD Number None Stifel, Nicolaus & Company, Inc. (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None X None Number None None Street Address 1 Street Address 2 501 North Broadway ZIP/Postal City State/Province/Country Code St. Louis **MISSOURI** 63102 State(s) of Solicitation (select all that apply) Check "All States" or check individual X Foreign/non-US States States 13. Offering and Sales Amounts **Total Offering Amount** \$760,400,000 USD or Indefinite Total Amount Sold \$760,400,000 USD \$0 USD or Indefinite Total Remaining to be Sold Clarification of Response (if Necessary): 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as 47 accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$29,013,000 USD **Estimate** Finders' Fees \$0 USD Estimate

## Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                               | Signature        | Name of Signer | Title                                    | Date       |
|--------------------------------------|------------------|----------------|--|------------|
| Property Solutions Acquisition Corp. | /s/ Jordan Vogel | Jordan Vogel   | Co-Chief Executive Officer and Secretary | 2021-07-21 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.