

# Faraday Future Intelligent Electric Inc.

*Nasdaq: FFAI*



*A global embodied AI electric mobility ecosystem offering luxury experiences*

## Forward Looking Statements

This presentation includes “forward looking statements” within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. When used in this video, the words “estimates,” “projected,” “expects,” “anticipates,” “forecasts,” “plans,” “intends,” “believes,” “seeks,” “may,” “will,” “should,” “future,” “propose” and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements. These forward-looking statements, which include statements regarding Faraday Future Intelligent Electric Inc.’s (the “Company’s”) “Bridge Strategy,” the Company’s growth strategy, fundraising activities and prospects, the Company’s business plan (including but not limited to annual targets and milestones), the development of markets in which the Company operates or seeks to operate, the production and delivery of the FF 91, the Faraday X(FX) brand, entry into the Embodied AI Robotics market and crypto strategies and plans, are not guarantees of future performance, conditions or results, and involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the Company’s control, that could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements. These forward-looking statements speak only as of the date of this call, and the Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statement contained herein to reflect any change in the Company’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

Important factors, among others, that may affect actual results or outcomes include, among others: the demand for our robotics products; competition in the robotics industry, which includes companies with far superior experience, funding and name recognition; our reliance on a single OEM for robotics products; our ability to get the planned robotics products to comply with all applicable U.S. rules and regulations; the ability of the robotics OEM to timely supply robotics to the Company; tariff uncertainty for products imported products, particularly China; demand from automobile dealers for robotics products; the Company’s ability to maintain its listing on Nasdaq; the availability of sufficient share capital to execute on its strategy, which the Company currently lacks; the agreement of stockholders to substantially increase the Company’s share capital, which could result in substantial additional dilution; the Company’s ability to homologate FX vehicles for sale; the Company’s ability to secure the necessary funding to execute on the FX strategy, which will be substantial; the Company’s ability to secure an occupancy certificate for its Hanford facility; the ability of B2B preorder companies to identify purchasers for the Super One and/or robotics and overall demand for the Super One and/or robotics; the ability to secure the necessary agreements to produce an FX 4 vehicle or any other planned future FX vehicles; the Company’s ability to secure an occupancy certificate for its Hanford facility; the Company’s ability to remediate its material weaknesses in internal control over financial reporting and the risks related to the restatement of previously issued consolidated financial statements; the Company’s ability to successfully compete in the robotics business against other companies that have substantially greater funding, experience and name recognition; the Company’s limited operating history and the significant barriers to growth it faces; the Company’s history of losses and expectation of continued losses; the success of the Company’s payroll expense reduction plan; the Company’s ability to execute on its plans to develop and market its vehicles and the timing of these development programs; the Company’s estimates of the size of the markets for its vehicles and cost to bring those vehicles to market; the rate and degree of market acceptance of the Company’s vehicles; the Company’s ability to cover future warranty claims; the success of other competing manufacturers; the performance and security of the Company’s vehicles; current and potential litigation involving the Company; the Company’s ability to receive funds from, satisfy the conditions precedent of and close on the various financings described elsewhere by the Company; the result of future financing efforts, the failure of any of which could result in the Company seeking protection under the Bankruptcy Code; the Company’s indebtedness; insurance coverage; general economic and market conditions impacting demand for the Company’s products; potential negative impacts of a reverse stock split; potential cost, headcount and salary reduction actions may not be sufficient or may not achieve their expected results; circumstances outside of the Company’s control, such as natural disasters, climate change, health epidemics and pandemics, terrorist attacks, and civil unrest; risks related to the Company’s operations in China; the success of the Company’s remedial measures taken in response to the Special Committee findings and certain of its key executives’ receipt of “Wells Notices” from the SEC and any potential SEC enforcement action related thereto; the Company’s dependence on its suppliers and contract manufacturer; the Company’s ability to develop and protect its technologies; the Company’s ability to protect against cybersecurity risks; the ability of the Company to attract and retain employees; any adverse developments in existing legal proceedings or the initiation of new legal proceedings; and volatility of the Company’s stock price. You should carefully consider the foregoing factors and the other risks and uncertainties described in the “Risk Factors” section of the Company’s Form 10-K filed with the Securities and Exchange Commission (“SEC”) on March 31, 2025, as updated by the “Risk Factors” section of the Company’s Form 10-Qs for the quarters ended March 31, 2025, June 30, 2025 and September 30, 2025, filed with the SEC on May 9, 2025, August 19, 2025 and November 21, 2025, respectively,, and other documents filed by the Company from time to time with the SEC.

# About Company



## Faraday Future Intelligent Electric Inc. (NASDAQ: FFAI)

California-based global Embodied AI ecosystem company shaping next-generation electric mobility through integrated automotive, AI, and blockchain technologies.

**Investment Thesis: De-risked electric vehicle (EV) platform with accelerated path to profitability** through integrated flywheel strategy—combining established capabilities with near-term **robotics** revenue generation and potential **Web3** capital acceleration.

### Corporate Profile: Infrastructure Build-Out Complete

01

#### Founded

2014 by YT Jia (originator of Smart TV in China) |  
Headquarters: California, USA

02

#### Cumulative Investment

~\$3.5B | 50% R&D and technology | manufacturing and production | compliance, supply chain, operations

03

#### Light-Asset Business model

Complete: Core platforms, factories, supply chain, and compliance systems established

### Key Assets & Capabilities

<b>Manufacturing</b>	<b>1.1M sq. ft. Hanford, CA facility.</b> Current: 10K units/year. Scalable to 30K with additional investment and permitting.
<b>Technology</b>	<b>~660 patents</b> in AI, propulsion vehicle systems, smart cabin.
<b>Compliance</b>	<b>Full U.S. regulatory certifications:</b> EPA, CARB, FMVSS validated through FF(1. First deliveries August 2023.
<b>Supply Chain</b>	<b>Established top-tier Chinese OEM partnerships</b> and component sourcing. Global bridge strategy operational (U.S./UAE expansion
<b>Market Traction</b>	Non-binding B2B FX Super One U.S. pre-orders for <b>11,000+</b> units. UAE B2B pre-orders covering <b>200+</b> units.

# Global Team – Proven Leadership

Leadership and deep bench expertise from automotive, software, internet, consumer electronics, and AI to break industry boundaries and lead the transformation of the automotive industry

## Executive Team



*Previous Experience*  
• Founder, LeEco  
• China's first Smart TV brand and video streaming platform  
• 26 years in industry

**YT Jia**  
Founder, Global Co-CEO



*Previous Experience*  
• VP, Qoros Auto  
• Branch Manager, Magna  
• 40 years in industry

**Matthias Aydt**  
Global Co-CEO



*Previous Experience*  
• Cost optimization, product development finance, and corporate finance, Ford Motor  
• 22 years in industry

**Koti Meka**  
CFO



*Previous Experience*  
• Cofounder, Galaxy Global, Inc.  
• Private Equity Analyst, Knights Investment Group

**Jerry Wang**  
Global President



*Previous Experience*  
– Over 15 years of executive experience in the global consumer electronics.  
– participated in the early establishment of FF

**Tin Mok**  
EVP, Head of Middle East

## Product Management Team



*Previous Experience*  
• Regional KAM, Mercedes-Benz Tech  
• Business Unit Manager, Altran

**Max Ma**  
FX CEO



*Previous Experience*  
• 20 years internet and automobile experience  
• LeEco, General Manager of PMO; Japan NEC, Manager of SW

**Terry Wang**  
VP, Strategy and Operations  
FX COO



*Previous Experience*  
• 7 years at FF, former VP of IAI  
• 5 years at LeEco, 7 years serving as vice president of R&D at Meizu  
• >20 years in industry

**Aaron Ma**  
FX CTO



*Previous Experience*  
• 20 years in Media and Automotive company  
• Served as a member of the strategic committee at Global Auto Media Group and as Executive Editor-in-Chief of Auto Business prior to joining FF

**Chris Chen**  
VP, Global Brand & MarCom Sales  
Global Head of User EcoSystem



*Previous Experience*  
• Cofounder & CTO Borqs Technologies  
• Director of Software Engineering Mobile Device, Motorola  
• 25 years in industry

**Hong Rao**  
VP, I.A.I

## EMBODIED AI (EAI)

### 01. EV Foundation

The de-risked base that powers everything

- FF91 Manufacturing, and FX assembly-ready facilities and regulatory approvals in place
- Dual-brand approach (FF ultra-luxury + FX mass market) maximizes asset utilization across market segments.
- Shared technology platforms and facilities lower capital intensity, enabling more efficient and scalable growth across business units.

### 02. Robotics

Turning existing assets into near-term cash flow

- Leverages assembly capacity and workforce
- Generates revenue near-term while Super One undergoes homologation
- We're leveraging existing capabilities while maintaining capital discipline

## CRYPTO

- Recent \$30M investment into AlxCrypto (ticker: AlxC) , an ecosystem that integrates AI and blockchain while bridging Web2 and Web3.

# EV - The Foundation

Established production capabilities, regulatory compliance, and manufacturing infrastructure serving as the foundational platform for sustainable growth.



# EV Foundation - Hanford Manufacturing Factory

Completed Infrastructure: De-Risked Platform Ready for Scale



## MANUFACTURING

- **1.1M sq ft** FF ieFactory California (Hanford) | \$300M+ invested
- Current: **10K units/year** capacity | Scalable to 30K with additional investment and permits

## SUPPLY CHAIN

- Established **top-tier Chinese OEM partnerships** | **Global bridge strategy** operational
- FX procurement agreement signed for first batch | Components in transit to Hanford

## TECHNOLOGY

- **~660 patents** in AI, propulsion, vehicle systems, smart cabin
- **Proprietary VPA platform** | EAI 6x4 Architecture | FF Generative AI (first in-vehicle application)

## MARKET PRESENCE

- **Three-pole strategy: U.S.** (Hanford + operations) | **UAE** (108K sq ft RAK facility) | **China** (partnerships)
- **UAE launch completed** Oct 2025 | First delivery to Andrés Iniesta (Nov 2025)

## FF ULTRA-LUXURY – Ultimate AI Tech Luxury

### FF – Hyper Luxury Flagship

*Ultimate AI TechLuxury, Competitors: Maybach and Ferrari*

#### Key Competitors:

Mercedes-Maybach S680 (\$229K), Bentley Flying Spur (\$211K+), BMW i7/M7 (\$169K+), Rolls-Royce Ghost (\$250K+), Lucid Air Sapphire (\$249K+)

#### Differentiation:

- All-Ability aiHypercar positioning
- Advanced AI: Personalized, Bespoke, Generative
- 27" ultra-wide rear display
- Dual Zero Gravity seats (60° recline)

Brand Equity: Technology leadership

*FF 91 Reference: EPA 381-mi range | 0-60 in 2.27s | 1,050 HP*

## FX MASS MARKET – Accessible Innovation

### Super One – First-Class EAI-MPV

MPV

*Disrupts Escalade/Alphard | Super EAI F.A.C.E. system (EV only)*

### FX4 – Volume Driver SUV

SUV-D

*Disruptor of RAV4 in the AIEV Era (AI + BEV & PHEV) | Largest volume opportunity*

#### Key Competitors:

Cadillac Escalade, Toyota RAV4, Tesla Model Y/3, Honda Prologue, Chevy Equinox EV, Lucid Air Pure, BMW i4, Mercedes EQE 320+

#### Differentiation:

- First-Class EAI-MPV category creator
- Super EAI F.A.C.E. system
- Open-source / open-platform approach
- Flexible 4/6/7-seat configurations

Brand Equity: Accessible innovation

# EV Foundation - What Sets The FX Super One Apart

## First Class EAI-MPV

### Performance



AIHER / EAIEV powertrain options



Combined range of 598 miles (AIHER)

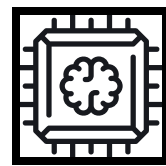


60 MPH  
5.7 s (AIHER)

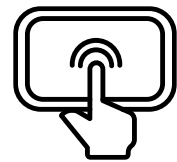
### Experience



World's first Super EAI F.A.C.E. system ((EV only)



In-cabin multi-modal AI interaction



Dual 15.6-in front-row interactive display

### EAI Application



AI Agent 6x4 Architecture  
EAI Body & Suspension Technology System  
Integrated multi-axis torque technology system  
EAI Space & Internet Technology System  
EAI Driving Technology System



HEREV







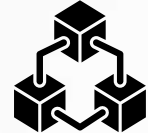
BEV

129 inch Wheelbase  
51.2 inch interior height  
72.6 inch second- and third-row shared sliding rail


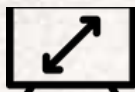


# EV Foundation -What Sets The FF 91 Apart

## The Ultra TechLuxury AIEV

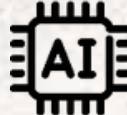
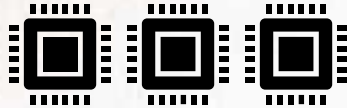


### Performance

-  1,050 Horsepower
-  1,977 Nm
-  EPA 381 Miles (~613 Km)
-  2.27s (0-60 MPH / 0-100 KMH)
-  3 Motors

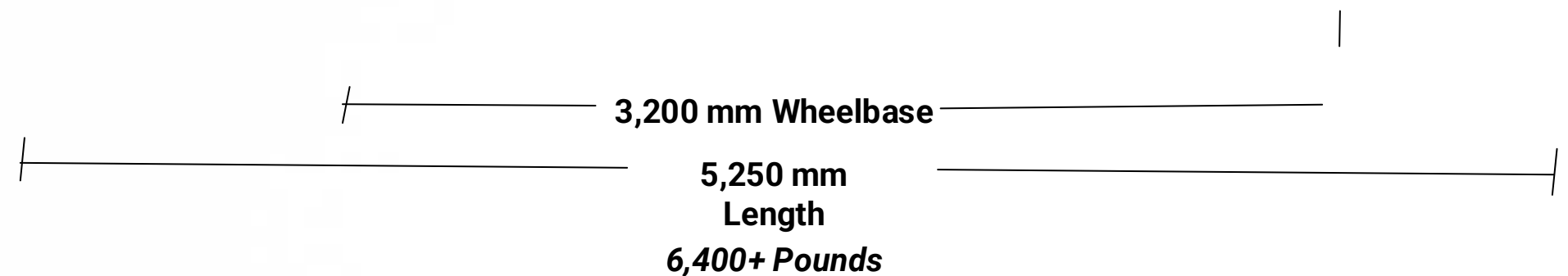
### Experience

-  Dual Zero Gravity Seats / 60° Recline
-  27" Ultra-Wide Screen (Full HD)
-  Live TV with all internet content via aggregation engine and recommended engine
-  Live Meeting ChatGPT

### AI Technology

-  One-On-One Bespoke AI
-  2x Qualcomm 8155P/Android Automotive  
1x NVIDIA Orin-X
-  Super AP (3x 5G Modem)
-  Android OS

## FF 91 2.0 Futurist Alliance



# EV Foundation - Product Power

TimeLuxury  
24 + "2" Hour Day

27" Rear display  
2K Resolution Ultra Wide  
Display Wide Angle 8-  
megapixel Camera Noise  
Canceling Technology

FF Generative AI  
Capabilities

Zoom Meeting  
Capabilities

Android Based OS

World's First  
Super AP 5G x 3

# EV Foundation - Market Validation & Demand Signals

Non-binding B2C FX Super One U.S.  
Pre-orders covering 11,000+ units



## Notable FF 91 Deliveries: Influencer & High-Net-Worth Network

- Chris Brown: Grammy-winning R&B artist with global following
- Justin Bell: World Champaign Race Car driver
- Kelvin Sherman: Hollywood Celebrity Agent
- YT Jia: FF Founder & Co-CEO
- Sean Lee: Founder of Purist Group
- Univest Securities, LLC: A boutique investment bank founded in 1994
- Suede Brooks: A prominent YouTube influencer, fashion model, and designer
- Born Leaders Entertainment: A company deeply immersed in the entertainment business
- Calvin Gong: President of Pinnacle Real Estate Group, one of the largest Chinese-American real estate brokerages in Southern California.



Additional deliveries to founders, executives, and influential content creators

# EV Foundation -Global Expansion

UAE B2B FX Super One  
Pre-orders covering 200+ units

*We see the UAE as a strategic launch pad for further market expansion. Our UAE launch event validated the market size potential for EV adoption.*

### KEY MILESTONES

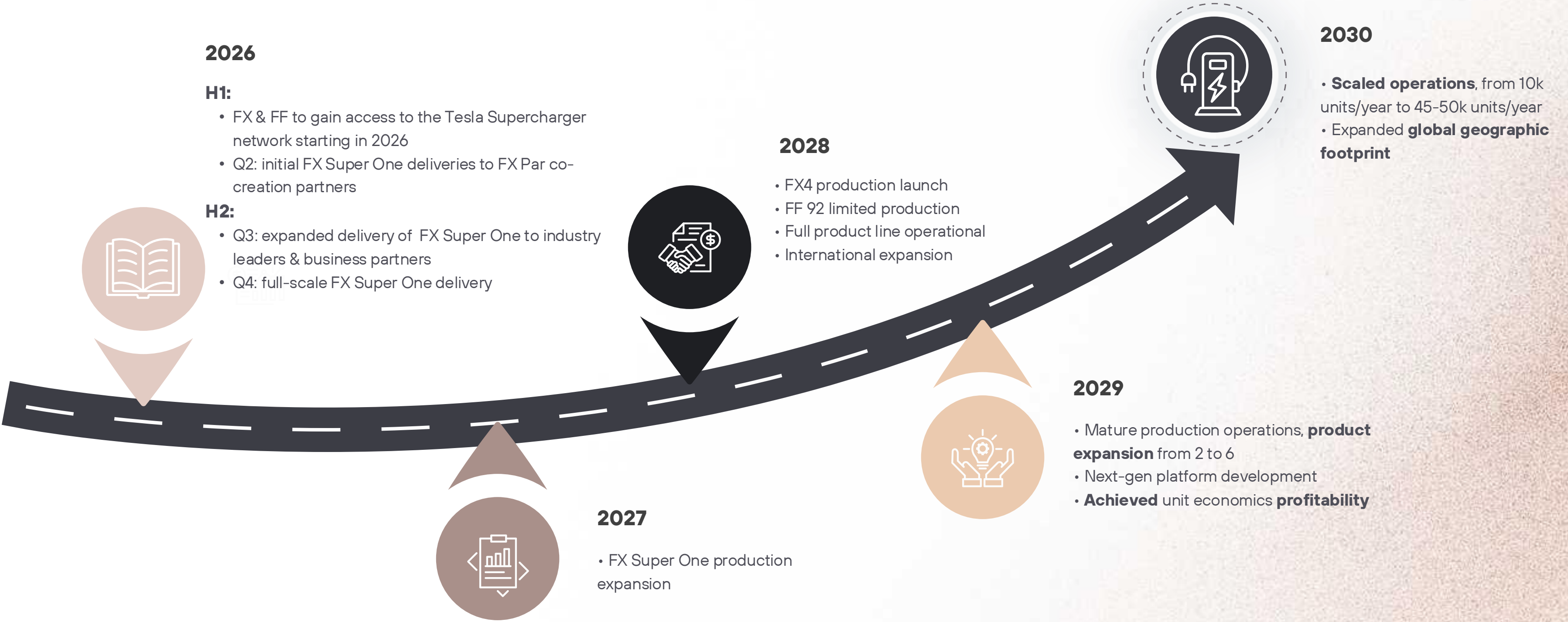
Launch Event	FX Super One UAE debut at Armani Hotel, Dubai – Oct. 28, 2025
Model	AIHEREV Max Edition
Price	~AED 309,000 (~US\$84K)
First Delivery	Nov. 27, 2025 to soccer legend Andrés Iniesta

### UAE OPERATIONS

**108,000 sq ft** RAK facility enabling FX production  
Strategic Agreements: RAK Innovation City & RAK Motors – local EAI ecosystem & assembly capacity



# EV Foundation - Five-Year Strategic Roadmap (2026-2030)



**Critical Success Factors**  
Execution dependent on: (1) Successful FX Super One ramp in H1 2026, (2) Adequate capital availability for scaling, (3) Supply chain stability, (4) Market acceptance of dual-brand positioning

# Robotics - The Revenue Accelerator

The first U.S. company to deliver both humanoid and bionic robots



Faraday Future competes on speed-to-market and price-to-value via the Strategic partner bridge and existing manufacturing infrastructure

## Market Opportunities



### Total Market by 2035s

\$38B  
Global humanoid robot market (Goldman Sachs)



### U.S. Labor Shortage

~2M workers  
Manufacturing labor shortage potential by 2029  
(Goldman Sachs)



### High-Spec Segment

\$22.5B  
Advanced intelligence & autonomy by 2035



### Mid-Spec Segment

\$11.2B  
(Goldman Sachs)



### Low-Spec Segment

\$4.2B  
(Goldman Sachs)

## Our Advantages

### Time Advantage

6–8 months to market vs. 3–5 years for competitors building from scratch

### Cost Advantage

Bridge strategy supply chain + FF Hanford facility = price advantage

### Network Advantage

leverage 30+ FF partners in 8 states to reach key verticals like dealerships, hotels, education, manufacturing, real estate, retail, and entertainment

**Robotics is not market diversification**—it is the revenue accelerator leveraging established infrastructure.

## 1 General & Autonomy

Robots are evolving from instruction-following tools into autonomous EAI tools that understand goals, plan tasks, and act independently

## 2 Profession & Expertise

The future is not one robot for everything, but specialized robots for different professions, enabled by purpose-built hardware and expert EAI agents

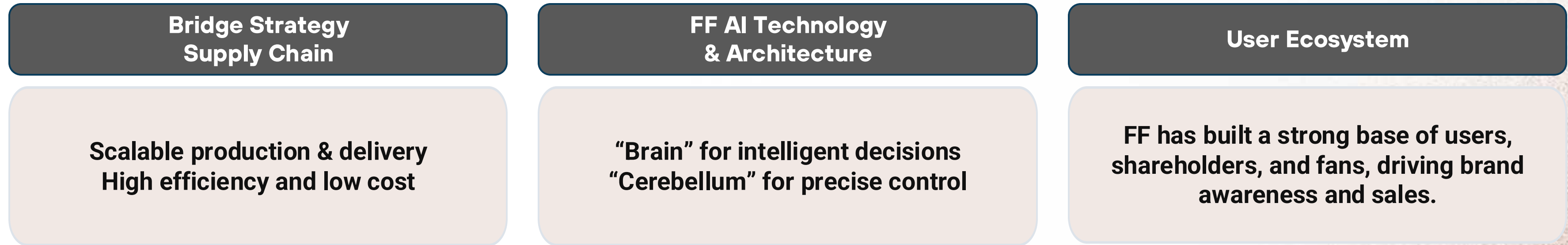
## 3 Data as an Asset

Data continuously grows in value: from creation to training to monetization—generating long-term returns for companies, developers, and users in a decentralized way

## 4 Protocol-Based Ecosystem

Unified protocols across standards, devices, and Web3 enable robots to collaborate, share data and value, and scale as a connected EAI ecosystem

Bridge global supply chain with FF AI stack to deliver US-manufactured, scalable embodied AI products.



## “Three In One” Strategy & an Open Ecosystem Business Model

- **Three:** EAI Device + EAI Brain & Open Source and Open Platform + EAI Decentralized Data Factory
- **One:** Each pillar operates as a complete business loop while mutually empowering one another.
- **Open:** We aim to break down value silos and, through rapid iteration and ecosystem openness, accelerate scalable commercialization.

## Technology and User Ecosystem Build a Strong Business Barrier

- **20 years of accumulated AI expertise enables strong product R&D and continuous innovation.**
- **A powerful user ecosystem creates user momentum, strengthening brand influence and driving sales expansion for FF.**
- **The Bridge Strategy delivers unique cost advantages and high supply-chain efficiency.**

# Robotics - Competitive Positioning

First U.S. Company in Robotics Production and Delivery

## 1 Speed to Market

First U.S. company positioned for commercial robotics production and delivery

Company	Robot Deliveries
Tesla Optimus	0 (no commercial sales)
Figure	50 (BMW Factory)
<b>FF AI-Robotics</b>	<b>1,800 (Y2026 Plan)</b>

## 2 Price Advantage

**~\$13,500**  
FF Partner Robot (Master)

vs. Competitors:

Most competitors: **\$20,000+**  
Figure pricing: **\$100,000+**  
Atlas (Boston Dynamics): **~\$150,000**

**30-70% lower than major U.S. competitors**

## 3 Function & Flexibility

### Multi-Scenario Adaptability

Fills soft-market gap not entered by Digit or Optimus:

- Education
- Companionship
- Explanation
- Performance

### Upgradable Components

Optional dexterous hand module enables upgrade from "display-type" to "operational-type" robot

## Competitive Landscape

**Tesla**  
~\$800B  
**0 units**

**Figure**  
~\$39B  
**50 units**

**Unitree**  
~\$5B  
**6,000 units**

**Boston Dynamic**  
~\$28B  
**1,000 units**

**FF AI-Robotics**  
**Est. 1,800 units**  
Y2026 Plan

Bridge Strategy enables rapid time-to-market with proven technology platform

## Humanoid Robotics



### Product Line

Futurist: Full-size service robot (169cm, 69kg, ~40 DoF)  
 Athena: Compact companion robot (131cm, 39kg, 30 DoF)

### Target Applications

B2B: Dealerships, hotels, retail, education, manufacturing  
 B2C: Companionship, home assistance, retail/showroom services  
 B2B2C

### Key Specs:

Futurist: 1.2 m/s speed, 320 N·m peak torque, 8kg payload, NVIDIA Jetson Orin  
 Master: 2.0 m/s speed, ROS + Ubuntu, end-to-end control, reinforcement learning

## Quadruped Robots

### Product Line

Aegis: Rugged quadruped (15kg, 48 N·m peak torque, IP54 protection)

### Target Applications

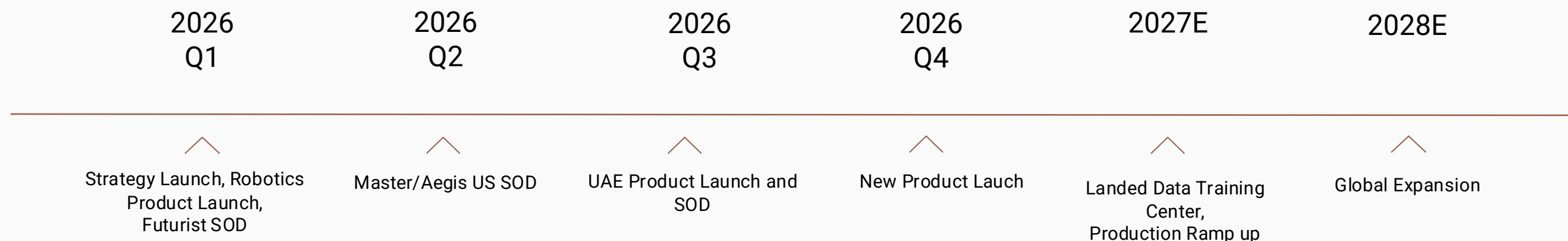
- Security patrol, campus monitoring, emergency missions
- R&D, education, sports entertainment
- Dealership outdoor operations

### Key Specs





3.7 m/s max speed, clears 35cm obstacles, climbs 30° slopes  
 Self-balancing, anti-push anti-tip stability, 8kg rated payload



## Next Steps




# FF Six Leading Areas in Products & Technology

Technology Foundation	Real-World Products	Practical + Emotional Value	Ease of Use & Adaptability	Trust	Dual Flywheel Ecosystem
					
Built on a distributed EAI Data Factory and open developer platform, enabling robots to evolve from autonomy to general intelligence and deliver real productivity	High-performance computing, advanced sensors, connectivity, and efficient motors enable embodied AI robots designed for real-world operation	Designed for real human-robot collaboration, improving both workforce productivity and user experience	Ready out of the box, learnable in minutes, and open for secondary development—one platform, a thousand robots	From core models algorithms, to data , FF ensures its robots are legal, compliant, trustworthy, and controllable	The AIxC and FF EAI flywheels could reinforce each other, forming a closed loop of Devices, Brain, Data, and Ecosystem


**1 Commercial & Public Services**



Intelligent Super Concierge




Stage Experience Lead



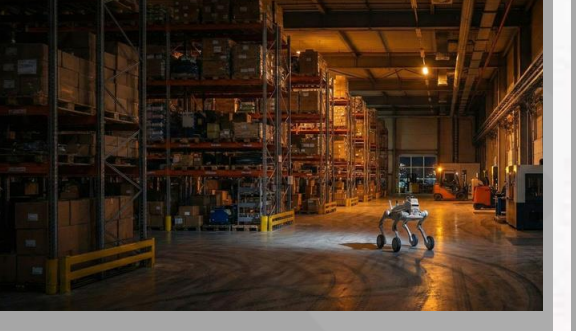
Embodied Research Trainer




First Responder



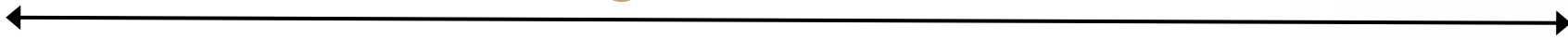
Always-on Safety Guardian




Intelligent Health Steward \*



**3 Home Services**




Smart Home Steward & Family Companion \*




Outdoor & Camping Companion \*



Always-on Home Safety Companion



Flexible Manufacturing Specialist \*



Intelligent Logistics Specialist \*



Zero-Defect Quality Inspection Specialist \*



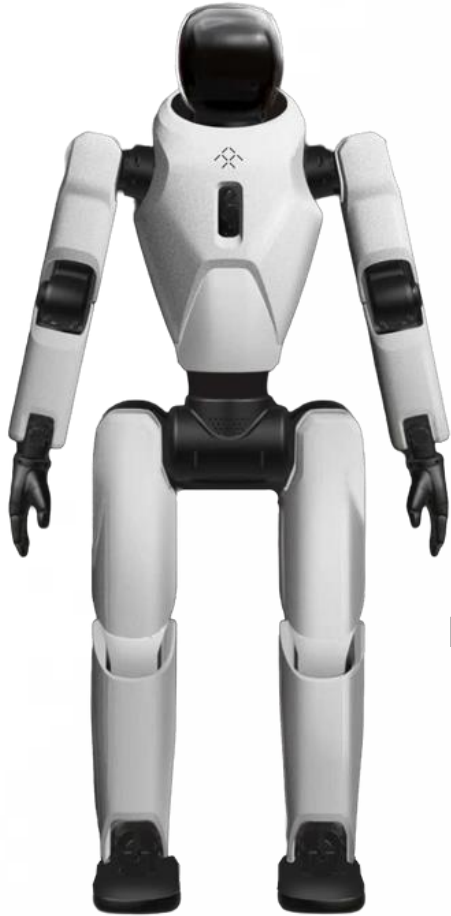
# Demand-Driven Robotics Era: Ecosystem-Based Pricing



## FF Futurist Series

Starting from  
**\$34,990**

Ecosystem Skill Package  
**\$5,000**



## FF Master Series

Starting from  
**\$19,990**

Ecosystem Skill Package  
**\$3,000**



## FX Aegis Series

Starting from  
**\$2,499**

Ecosystem Skill Package  
**\$1,000**  
Only for secondary development

Target to begin the first batch of deliveries this month, GOAT Edition Details to be announced separately

# FF EAI Robotics Financial Highlights

<b>Asset-Light Investment Model</b>	<b>Diversified Revenue Streams</b>	<b>Profit-First Design</b>	<b>Path to Profitability</b>
<ul style="list-style-type: none"> <li>• Leverages FFAI's existing platform</li> <li>• ~\$3.5B already invested in FFAI</li> <li>• Low incremental capital required</li> </ul>	<ul style="list-style-type: none"> <li>• Hardware: designed for relatively stable base margins</li> <li>• Software &amp; services: higher-margin recurring revenue</li> <li>• Data &amp; platform: long-term upside</li> </ul>	<ul style="list-style-type: none"> <li>• Positive gross margins targeted</li> <li>• Margin expansion via software attach &amp; services</li> <li>• Focus on margin quality</li> </ul>	<ul style="list-style-type: none"> <li>• 2026: Hardware-led</li> <li>• 2027: Software-driven</li> <li>• 2028+: Platform &amp; data scale</li> </ul>

# Financials



Nasdaq: FFAI

**Multi-vertical AI company leveraging \$3.5B+ invested — targeting cash flow breakeven in 2029 with near-term catalysts**

## Technology Foundation

**~\$3.5B+ Invested**

~50% in R&D

**660+ Patents Globally**

**1.1M Sq Ft Manufacturing**

Hanford, CA (~10k vehicles/yr capacity)

**Complete EAI Ecosystem**

R&D, Manufacturing, Sales, After-Sales

## Multi-Vertical Strategy

### EV Business

FF (Ultra-Luxury) + FX (Mass Market)  
4 models | \$35K–\$199K | 5M+ TAM

### AI-Robotics

Humanoid + Quadruped robots

### Crypto/Web3

Digital asset initiatives via AIXC  
Dual-flywheel capital strategy

## EV Path to Profitability

### 5-Year Business Plan

	Volume	Revenue	Contribution Margin
2026E	250+	\$19.7M	\$3.4M
2028E	22,400+	\$1.5B	\$318.4M

**Cumulative 400,00 to 500,000 units over five years**

Cash Flow Breakeven Target: **2029**  
EBITDA 2030E: **\$2.5B**

## Near-Term Catalysts

- B2B Pre-orders covering 11,000+ units for FX Super One
- First pre-production FX Super One rolled off line (Dec 2025)
- UAE B2B pre-orders covering 200+ units


## Opportunities

- Heavy-asset phase complete; light-asset business model
- Cash Flow Breakeven Target : 2029
- FX Super One – First-Class EAI-MPV

# Faraday Future Intelligent Electric Inc.

(Nasdaq: FFAI)

## Q & A

 Faraday Future

 Faraday X



# Appendix



# Embodied AI Technology Foundation

A major upgrade of the EAI, building a unified Automotive × Robotics × Artificial Intelligence ecosystem.

## Core AI Technology Stack

### 6 Tech Platforms

<b>FF aiOS 2</b>	AI Operating System
<b>FF AI</b>	CNN, RNN, GNN, Transformer, GPT
<b>FF Cloud</b>	Computing, Big Data, AI Training
<b>FF aiHW 2.0</b>	Hardware Abstraction Layer
<b>FF Mechanical</b>	Propulsion & Body Control
<b>FF OpenApp</b>	Developer Ecosystem

## Tech Systems

- Magic All-In-One**  
All-Terrain AI Body Control
- Hyper Multi-Vectoring**  
Multi-axis Torque System
- aiSpace**  
AI Space & Internet

## EAI Applications

- Ultra-Luxury EVs**  
FF 91
- AI-MPV Mobility**  
FX Super One
- Humanoid Robotics**  
Futurist, Athena
- Quadruped Robots**  
Aegis

# EV Peer Valuation Comparison

FFAI vs. Publicly Traded EV Peers | Market Data as of January 2026

Company	Ticker	Price	Market Cap	2025 Deliveries	Stage
<b>Faraday Future</b>	FFAI	\$1.02	\$204M	Pre-Production	Pre-Revenue Ramp
Lucid Group	LCID	\$10.99	\$3.6B	15,841	Early Production
Rivian Automotive	RIVN	\$15.84	\$19.5B	42,247	Growth Stage
VinFast Auto	VFS	\$3.43	\$8.1B	~175,000	Scaling (Vietnam)
NIO Inc.	NIO	\$4.64	\$11.4B	326,028	Mature (China)

## FFAI Valuation Opportunity

At \$204M market cap, FFAI trades at a **94-98% discount** to early-stage EV peers despite comparable technology platform and strategic partnerships.

## Re-Rating Potential

**Execution on FX delivery targets** could support significant multiple expansion

## Multi-Vertical Strategy

EV + AI Robotics + Web3 optionality not reflected in current valuation

# Faraday Future FX Super One Peer Comparison



**Super One BEV Standard**



**Chrysler Pacifica PHEV Pinnacle**



**Super One BEV Premium**



**Cadillac Escalade IQ**

<i>Magic All-in-One</i>	<b>Super One BEV Standard</b>	<b>Chrysler Pacifica PHEV Pinnacle</b>	<b>Super One BEV Premium</b>	<b>Cadillac Escalade IQ</b>
Price (USD)	\$60,000 - \$75,000 (TBD)	\$60,280	\$75,000 - \$90,000 (TBD)	\$127,700
Vehicle Type	<b>New Era AI-EV MPV</b>	PHEV-MPV	<b>New Era AI-EV MPV</b>	Full-Size Luxury SUV
Dimensions (mm)	<b>5,280 × 1,960 × 1,890</b>	5,189 × 2,022 × 1,775	<b>5,410 × 1,960 × 1,890</b>	5,697 × 2,167 × 1,934
Wheelbase (mm)	<b>3,145</b>	3,089	<b>3,275</b>	3,460
Curb Weight (kg)	<b>2,785</b>	2,272	<b>2,880</b>	4,143
Seating	<b>2+2+3 (7 seats)</b>	7-8 seats	<b>2+2+2 (6 seats) / 2+2+3 (7)</b>	2+2+3 (7 seats)
<i>Hyper Multi-Vectoring</i>				
0-60 mph	<b>5.9s</b>	7.3s	<b>4.7s</b>	4.7s
Power (kW)	<b>305</b>	195	<b>305</b>	559
Torque	<b>700+ Nm (TBD)</b>	-	<b>700+ Nm (TBD)</b>	1,064 Nm
Range (EPA Est.)	<b>330+ Miles</b>	32 mi EV / 520 mi Combined	<b>465+ Miles</b>	465 Miles
Motors / Drivetrain	<b>2 Electric Motors / 4WD</b>	V6 + E-motor / FWD	<b>2 Electric Motors / 4WD</b>	2 Electric Motors / AWD
Battery Capacity	<b>110 kWh (TBD)</b>	16 kWh	<b>110 kWh (TBD)</b>	205 kWh
Fast Charging (30-80%)	<b>20 min (TBD)</b>	-	<b>20 min (TBD)</b>	10 min
<i>3rd aiSpace</i>				
Intelligent Apps	<b>Nav, Music, Video, Live Stream, Video Conf. AI-Pal</b>	Streaming, Navigation	<b>Nav, Music, Video, Live Stream, Video Conf. AI-Pal</b>	Streaming, Navigation
Computing Platform	<b>Qcom 8155</b>	Uconnect 5	<b>Qcom 8155</b>	-
Internet Services	<b>5G + Wi-Fi</b>	Wi-Fi	<b>5G + Wi-Fi</b>	Wi-Fi
Rear Seats	<b>NAPPA Leather / Zero Gravity Heat / Vent / Massage</b>	Leather / Heated	<b>NAPPA Leather / Zero Gravity Heat / Vent / Massage</b>	Synthetic Leather Heat / Vent / Massage
Rear Display	<b>17.3" Ultra-Wide Screen</b>	2x 10" Seat Back	<b>17.3" Ultra-Wide Screen</b>	2x 12.6" Seat Back
Audio System	<b>23 Speakers</b>	20 Speakers	<b>23 Speakers</b>	21 Speakers (AKG)
<i>FX aiDriving</i>				
ADAS Level	<b>L2</b>	L2	<b>L2</b>	L2 (Super Cruise)
ADAS Chip	<b>Mobileye EyeQ4</b>	-	<b>Mobileye EyeQ4</b>	-
Cameras	<b>1 Smart + 4 Surround View</b>	S	<b>1 Smart + 4 Surround View</b>	S
Radar	<b>4x Corner + 12x Ultrasonic</b>	S	<b>4x Corner + 12x Ultrasonic</b>	-
LiDAR	-	-	-	-

# Faraday Future FF 91 2.0 Peer Comparison

 Faraday Future
  Faraday X



**Faraday Future FF 91 2.0**  
\$309,000 (Starting at Est. \$150,000)



**Ferrari SF 90 Stradale**  
Starting at \$524,815



**Mercedes-Maybach S680**  
Starting at \$229,000



**Rolls-Royce Cullinan**  
Starting at \$374,000

*Magic All-in-One*

Vehicle Type	All-Ability aiHypercar	Traditional Sportscar	Traditional Sedan	Traditional SUV
Wheel Base	3,200 mm	2,649 mm	3,396 mm	3,295 mm
Curb Weight	2,900 kg	1,670 kg	2,425 kg	2,752 kg

*Multi-Vectoring*

0-60 mph	2.27s	2.50s	4.50s	4.50s
Power	1,050 HP	986 HP	621 HP	593 HP
Torque	1,977 nm	800 nm	900 nm	644 nm
Range (US EPA)	381 Miles	330 Miles	355 Miles	260 Miles (EPA Est.)
Motors / Drivetrain	Tri Electric Motors / AWD	4.0L TT V8 w. 3 Electric Motors / RWD	6.0L TT V12 / RWD	6.7L TT V12/ AWD

*aiSpace*

Intelligent Internet Application Services	Live Sports Broadcast, Zoom Meeting, aiNavigation, FF aiPal, Gesture Door Controls, Streaming	N/A	Streaming, Navigation	Streaming, Navigation
Computing Platforms	2x Qualcomm 8155P/Android Automotive	N/A	Qualcomm	Qualcomm
Internet Services	Super AP (3x 5G Modem)	N/A	LTE Mobile Hotspot	LTE Mobile Hotspot
Rear Seats	Dual Zero Gravity Seats / 60° Recline	N/A	Rear Multifunctional Executive Seats / 47.5° Recline	Rear Multifunctional Executive Seats
Rear Displays	27" Ultra-Wide Screen (Full HD)	N/A	Dual 11.6" Screens w/ Tablets	Dual 12" Screens

*aiDriving*

AI Applications	Personalized AI, One-on-One Bespoke AI, FF Generative AI	N/A	N/A	N/A
LiDAR	Equipped	N/A	Equipped	N/A
Cameras (#)	12 + 1	3	3	3

# Faraday Future FF 91 2.0 Peer Comparison

 Faraday Future
  Faraday X



**Faraday Future FF 91 2.0**  
\$309,000 (Starting at Est. \$150,000)



**Lucid Air Sapphire**  
\$249,000



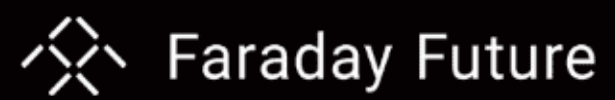
**NIO ES8**  
\$69,222



**Tesla Model X Plaid**  
\$99,990

Vehicle Type	All-Ability aiHypercar	Traditional Sedan	Traditional SUV	Traditional SUV
<b>Wheel Base</b>	3,200 mm	2,960 mm	3,070 mm	2,965 mm
<b>Curb Weight</b>	2,900 kg	2,420 kg	2,485 kg	2,444 kg
<i>Hyper Multi-Vectoring</i>				
<b>0-60 mph</b>	2.27s	1.89s	4.10s	2.36s
<b>Power</b>	1,050 HP	1234 HP	643 HP	1,020 HP
<b>Torque</b>	1,977 nm	1,430 nm	850 nm	752 nm
<b>Range (US EPA)</b>	381 Miles	427 Miles	N/A	333 Miles
<b>Motors / Drivetrain</b>	Tri Electric Motors / AWD	Dual Motors / AWD	Dual Motors / AWD	Tri Motors / AWD
<i>3rd aiSpace</i>				
<b>Intelligent Internet Application Services</b>	Live Sports Broadcast, Zoom Meeting, aiNavigation, FF aiPal, Gesture Door Controls, Streaming	N/A	Streaming, Gaming, Karaoke	Streaming, Gaming, Karaoke, Toybox
<b>Computing Platforms</b>	2x Qualcomm 8155P/Android Automotive	8155P/Android Automotive	8155P/NOMI OS - Powered by Banyan	AMD Ryzen
<b>Internet Services</b>	Super AP (3x 5G Modem)	LTE Mobile Hotspot	5G Hotspot, Ultra Wideband Comm	Mobile Hotspot
<b>Rear Seats</b>	Dual Zero Gravity Seats / 60° Recline	Tri-Multifunctional Seats	5 Foldable Multifunctional Seats	Foldable Multifunctional Seats
<b>Rear Displays</b>	27" Ultra-Wide Screen (Full HD)	N/A	6.6" Backrow Screen (HDR)	8" Center Screen
<i>aiDriving</i>				
<b>AI Applications</b>	Personalized AI, One-on-One Bespoke AI, FF Generative AI	N/A	NOMI HALO / MATE 2.0	FSD
<b>LiDAR</b>	Equipped	Equipped	Equipped	N/A
<b>Cameras (#)</b>	12 + 1	14	11	9

# Thank You



Faraday Future

